

CCH Tagetik and Qlik®



DATA DISCOVERY MEETS FINANCIAL INTELLIGENCE

To remain agile in today's fast-changing world, you need to produce analysis that is timely, relevant, and actionable. The CCH Tagetik and Qlik integration, called Qlik Sense, gives you the power to freely investigate financial and operational data to unearth, visualize, and act upon underlying insights. How does it work? By combining our powerful financial performance hub with Qlik's leading-edge business intelligence.

CCH Tagetik's unified platform centralizes performance data across your organization. Whether you're creating a report, dashboard, or any other output, our platform ensures you're working with a single version of the truth, no matter how you have to prepare the data. Qlik then elevates your analysis with its data exploration and visualization. With a simple drag-and-drop, you can create and monitor dashboards that illustrate metrics in real-time. Ad hoc and entirely self-service, the CCH Tagetik and Qlik integration enables you to investigate your data, depict KPIs, and take action on your insights so you can make smarter decisions, faster.

CCH Tagetik and Qlik

Dynamic Data Discovery

Explore your data without limits. Use Qlik Sense's query-based tools to investigate your CCH Tagetik performance data across any direction, dimension, or intuition. Robust data analysis, ad hoc reporting, dynamic dashboards, and free-form investigation — Qlik Sense's data discovery doesn't tie you to pre-defined reports or hierarchies. You have the flexibility to probe any direction to find the answers you need.

Visualize Real-Time Trends

Paint a picture of performance — instantly. See how KPIs are performing at-a-glance by monitoring metrics as they change in real-time. Dynamic dashboards give you instant insights into trends, deviations, and the metrics driving your business. The integration allows you to layout operational, financial, departmental information visually. From there, you can see how changes to one impact all others.

Custom Dashboards

Advanced analysis is as easy as drag-and-drop. Qlik Sense's interactive dashboards bring performance trends to life using illustrative graphics. When you need to showcase or monitor specific results, customize your dashboards by simply drag-and-drop metrics into place. Since the dashboards are live with dynamic data, they'll update as the numbers change, giving you a real-time look at the KPIs most relevant to your role.

Ad Hoc Reports

Investigate and answer questions on-the-fly and in real-time. Use Qlik Sense's visual analysis tools and report creation wizard to quickly generate analytics, perform ad hoc analysis, and put reports together on-the-fly. Explore your data anywhere, anytime, and on any device.

Self-Service Analysis

No IT intervention needed. Intuitive and easy-to-use, users of any skill-level can generate self-service analytics, analyze scenarios ad hoc, and produce reports using real-time CCH Tagetik information. With pre-built templates and data that refreshes automatically, our intuitive report creation wizard makes analytics accessible to finance, analysts, business users, and executives alike.

Mobile Insights

Share real-time insights and make informed decisions from any location your work takes you. With CCH Tagetik and Qlik, self-service corporate performance data discovery is completely mobile. You can explore performance, monitor KPIs, and create visual reports anywhere.

"This partnership responds to the growing demand from companies to empower their business with powerful and flexible visual analysis tools to immediately provide relevant information and insight into their business."

"Thanks to the integration, companies will have greater insight into financial information and metrics that drive decision-making processes, resulting in a significant competitive advantage."

Rosagrazia Bombini, VP & Managing Director, Qlik

"This partnership was facilitated by several very large global companies who are using both CCH Tagetik and Qlik and realized the benefit of an integration that takes advantage of each product's respective strengths."

Bani Brandolini, VP President Strategic Partners, CCH Tagetik

Why CCH Tagetik?

- **Finance Owned:** Purpose built to be maintained by Finance, reducing TCO and dependency on IT.
- **Unified CPM Solution:** Consolidation, Planning, Reporting and Disclosure in one solution.
- **Reliability:** Our implementation team consistently delivers.
- **Cloud without Compromise:** On premises. On cloud. One solution. The choice is yours.

Key Capabilities

Self-service dashboards:

- Customize dashboards with the KPIs most relevant to you. Drag-and-drop data into graphs, charts, and dynamic, real-time dashboards.

Real-time data investigation and analysis:

- Use query-based tools to perform free-form investigations on financial, operational, and departmental data, while highlighting variances, trends, and deviations in performance.

Illustrate data trends visually:

- Heat maps, geo-maps, charts, graphs — choose the most compelling graphic to illustrate the performance trend you've got your eye on.

Report creation wizard:

- Create reports ad hoc and on-the-fly using an intuitive wizard that ensures all report creators are using vetted, auditable data from CCH Tagetik's single source.

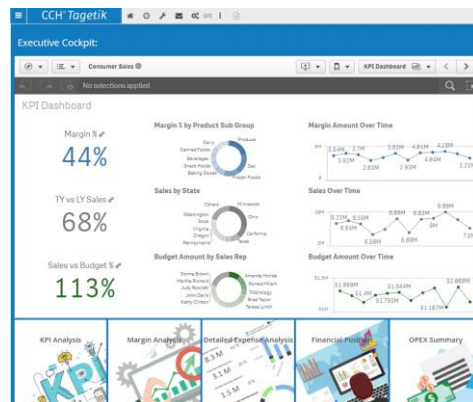
Single source of truth:

- With QlikSense and CCH Tagetik's unified platform for all data, plans, and people, users can confidently create plans and reports, using actuals and years of historical data.

Vetted, validated data:

- Execute data discovery on vetted information you can trust. CCH Tagetik upholds the integrity of corporate data through robust financial intelligence and automatic validation.

CCH Tagetik and Qlik Preview



Learn more about CCH Tagetik and Qlik

Sign up for a personalized demo at:

www.tagetik.com/solutions/technology/tagetik-qlik

About Wolters Kluwer | CCH Tagetik

Wolters Kluwer enables finance, legal, tax, and healthcare professionals to be more effective and efficient. We provide information, software, and services that deliver vital insights, intelligent tools, and the guidance of subject-matter experts. We understand the complex challenges that face the Office of the CFO and translate that knowledge into intuitive, enterprise-scale CCH® Tagetik performance management software solutions that drive business results. With over 180 years' experience in the markets we serve, Wolters Kluwer is lifting the standard in software, knowledge, tools and education.