



## Case study

## Trevi Finanziaria Industriale S.p.A.

### TREVI Group

#### Company

Trevi Finanziaria Industriale S.p.A.

#### Industry

Construction

#### Uses of CCH® Tagetik software

- Financial Close & Consolidation
- Reporting & Disclosure
- ESG - EU Taxonomy
- ESG - GRI, SASB & IFRS
- ESG - Corporate Sustainability Reporting Directive (CSRD)
- iXBRL

#### Key facts

- Established in 1957.
- Private and corporate customers.
- World-leader present in all continents.
- The Trevi Group is a world leader in underground engineering for special foundations, tunnel excavations, ground consolidation, construction and marketing of specialized machinery and equipment in the sector.

***“The implementation of the CCH Tagetik solution has led to a drastic reduction in closing times, transforming our consolidation process into a more organized, efficient, and faster process. This improvement has enhanced data quality and resolved issues related to finance process management, making users more engaged and active in the system.”***

Arianna Di Pardo, Group Consolidation Manager, Trevi Finanziaria Industriale S.p.A.

#### The challenge

- Difficulty in integrating and harmonizing a heterogeneous data set from entities of different sizes and complexity.
- Need for a data integration process that ensures data quality and traceability, minimizing errors due to manual input.
- Requirement to meet regulatory and stakeholder demands.
- Need to create a structured process with clear division of responsibilities and active collaboration among users.

#### The objectives

Trevi Finanziaria Industriale S.p.A. wanted to:

- Optimize the Financial Close & Consolidation process.
- Obtain traceability and improve data quality through financial and non-financial processes.
- Empower the users in order to create an active collaboration between different areas.

#### The solution

Trevi Finanziaria Industriale S.p.A. chose CCH Tagetik for the following reasons:

- Customer success with reducing financial close cycle times.
- Collaborative workflow across all users.
- Ability to solve upstream data and process issues.

## Requirements

- Difficulty in collecting, aggregating, and consolidating data set from different entities.
- Requirement to meet expanding financial close, ESG & regulatory and stakeholder demands.
- Need to create a structured financial close process within finance team.

## Benefits & results

- Collection and analysis of large amounts of data needed for ESG, financial close and disclosure.
- ETL for data integration with the ERP system.
- Improved data quality & traceability of the data collection process through workflows.
- Compliance with ESG, regulatory and compliance requirements.
- Reduced financial close cycle time.
- Improved transparency with one solution for financial close including consolidation, reporting, ESG & disclosure.

## The result and benefits

- Collection and analysis of data preparation and consolidation activities such as data integration, data validation, manual data collection, data processing, data analysis, and data disclosure.
- ETL for fast and accurate integration with the ERP system.
- Tracking of corporate adjustments for compliance with IFRS standards.
- Participatory structure for managing responsibilities and roles, following the structure for sub-consolidations, and holding views.
- Traceability of the data collection process through workflows.
- Optimization and management of large volumes of data, both for transaction IC matching and reporting purposes.
- Compliance with ESG & regulatory and compliance requirements.

## About customer

Set-up in Cesena (Italy) in 1957 by Davide Trevisani, Trevi Group is actually controlled by CDP Equity Investimenti S.p.a and Polaris Capital Management LLC.

The Trevi Group is a world leader in the field of underground engineering from A to Z (special foundations, soil consolidation, recovery of polluted sites), in the design and marketing of specialized technologies in the sector.

Internationalization, integration and the continuous exchange between its two divisions are among the reasons for the success of the Trevi Group: Trevi, which carries out special foundations and soil consolidation works for large infrastructure projects (subways, dams, ports and docks, bridges, railway and highway lines, industrial and civil buildings), secures polluted sites and Soilmec, which designs, manufactures and markets machinery, systems and services for underground engineering.

The parent company TREVI – Finanziaria Industriale Spa has been listed on the Milan stock exchange since July 1999.

<https://www.trevigroup.com/en/>

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